

אוגוסט 2014

תנאים בהם חברי האגודה יכולים להתקבל כחברים מלאים במכון האקטוארים הבריטי

(Institute and Faculty of Actuaries – IFoA)

מתוך ההסכם להכרה הדדית בין הארגונים שנחתם ביוני 2014

להלן הסעיפים הרלוונטיים מההסכם:

3. THE BASIS ON WHICH THE IFoA WILL ADMIT MEMBERS OF THE ILAA

3.1. The IFoA will, on application, admit to Fellowship a Fellow of the ILAA and to Associateship an Associate of the ILAA on the following conditions:

The applicant must:

- 3.1.1. have respectively attained Fellowship or Associateship of the ILAA by completing the qualification requirements of the ILAA, which may include co-sponsored education and examinations of other actuarial organisations (including where relevant, obtaining one or more of the ILAA's examination exemptions that are available from time to time), and not solely in recognition of membership of another actuarial association;
- 3.1.2. be entitled to practise as a member of the ILAA;
- 3.1.3. within three years, up to and including the date of application, have completed at least one year's post-qualification practical work-based experience of UK actuarial practice;
- 3.1.4. have successfully met the requirements, prescribed by the IFoA from time to time, in respect of eligibility, education, professional experience, and continuing professional development requirements;
- 3.1.5. be a member in good standing with the ILAA; and
- 3.1.6. at the same time as applying, authorise in writing the ILAA to release relevant records to the IFoA concerning any adverse disciplinary determination, finding, sanction and/or penalty, to which the applicant has been subject, in accordance with the ILAA's disciplinary process. Such records may be taken into consideration by the IFoA in considering the application, and may be retained by the IFoA thereafter for as long as is reasonably necessary.

- 3.2. Those admitted to Fellowship and Associateship under this agreement will have the same rights, duties and obligations, as may from time to time be applicable to other Fellows and Associates of the IFoA, and will be subject to all relevant requirements.
- 3.3. On application, Fellows and Associates of the ILAA who do not meet all of the conditions set out in conditions 3.1.3 and 3.1.4 may, at the absolute discretion of the IFoA, be enrolled as an Affiliate of the IFoA while completing any period of relevant experience (condition 3.1.3) and while taking action to meet other requirements prescribed by the IFoA from time to time (condition 3.1.4).
- 3.4. Those admitted as an Affiliate under this agreement will have the same rights, duties and obligations, as may from time to time be applicable to other Affiliates of the IFoA, and will be subject to all relevant requirements.
- 3.5. The IFoA will be responsible for considering and administering applications received under this clause of this agreement.

אנא תשומת לבכם לנקודות הבאות:

- א. חברות באגודה הבריטית היא זכות גדולה, אך יש בצידה גם חובות ציות לכללי המקצוע שלה ולדרישות CPD. אפשר למצוא פרטים באתר www.actuaries.org.uk.
- ב. כאמור בסעיף 3.1.1, ההסכם אינו חל על מי שהתקבל כחבר באגודת האקטוארים בישראל בזכות חברותו באגודה אחרת (לדוגמא, מי שלמד בחו"ל ועלה ארצה אח"כ).
- ג. הדרישה בסעיף 3.1.4 מתייחסת לשנת ניסיון בעבודה אקטוארית על פי כללי המקצוע בבריטניה, ואינה מחייבת שהמועמד יעבוד בבריטניה באותו זמן. אולם, יהיה צורך להוכיח ל- IFoA שבוצעו עבודות מתאימות בפיקוח חבר מלא. התנאים מפורטים ב: <http://www.actuaries.org.uk/research-and-resources/documents/guide-work-based-skills-completion>